

EVS SECURITIES JOINT STOCK COMPANY

GUIDELINES FOR PRIVATE PLACEMENT CORPORATE BOND TRANSACTIONS

I. Overview of Private Placement Corporate Bonds (PPCB)

- The offering of PPCB refers to the sale of bonds without using mass media and according to one of the following methods:
 - + Offering to fewer than 100 investors, excluding professional securities investors.
 - + Offering exclusively to professional securities investors.
- Eligible Buyers of PPCB According to Decree No. 153/2020/NĐ-CP:
 - + For non-convertible bonds without warrants: eligible buyers are professional securities investors as defined by securities law.
 - + For convertible bonds and bonds with warrants: eligible buyers include professional securities investors and strategic investors, with the number of strategic investors limited to fewer than 100.
- PPCB is centrally deposited at the Vietnam Securities Depository and Clearing Corporation (VSDC) and traded on the system of the Hanoi Stock Exchange (HNX).

II. Conditions for Customers to Trade Private Placement Corporate Bonds (PPCB)

- Customers must have a Securities Trading Account (“STA”) opened at EVS and have registered their account information for PPCB trading, which must be accepted by the VSDC at least one working day before the commencement of trading.
- Must be a professional securities investor when purchasing PPCB according to the provisions of Article 11 of the Securities Law 2019, meeting one of the following conditions:
 - (1) Commercial banks, foreign bank branches, finance companies, insurance businesses, securities companies, fund management companies, securities investment companies, securities investment funds, international financial organizations, state off-budget financial funds, state financial institutions allowed to purchase securities in accordance with relevant laws;
 - (2) Companies with contributed charter capital of more than VND 100 billion or listed organizations, organizations registered for trading;
 - (3) Individuals holding a securities practicing certificate;
 - (4) Individuals holding a portfolio of listed securities or securities registered for trading with a minimum value of VND 2 billion, as confirmed by the securities company at the time the individual is determined to be a professional securities investor;
 - (5) Individuals with a taxable income of at least VND 1 billion in the most recent year up to the

time the individual is determined to be a professional securities investor, according to tax filings submitted to the tax authority or tax withholding documents from the paying organization or individual.

- Not required to be a professional securities investor when registering to trade or sell bonds.
- Must have signed the Investor Confirmation Form before purchasing PPCB as per the template specified in Appendix V of Decree No. 65/2022/NĐ-CP.

III. Trading regulations

Content	Regulation
1. General regulation	
Account balance	The account must have sufficient funds (for the buyer) and a sufficient number of available PPCB (for the seller) before placing an order.
Order Type	Outright Negotiated Transactions (spot trading): <ul style="list-style-type: none"> - Electronic outright negotiated order. - Outright transaction report order (conventional negotiation).
Order volume	Conditions to be met: <ul style="list-style-type: none"> - Minimum trading volume: 1 bond. - Maximum trading volume: must not exceed the registered trading volume of PPCB. - Trading volume unit: 1 bond.
Order price	Conditions to be met: <ul style="list-style-type: none"> - Price quotation unit: 1 VND. - Price range: no price range, no ceiling price, no floor price. - Order price: settlement price.
2. Transaction time	
Transaction date	Trading is conducted from Monday to Friday every week, except for holidays as prescribed by the Labor Code.
Transaction hours	<ul style="list-style-type: none"> - Morning session: 09:00 – 11:30 - Afternoon session: 13:00 – 14:45
3. Transaction method	

Content	Regulation
Electronic Agreement (Outright Market Electronic Order)	This is a form of trading in which trading members enter firm buy or sell orders into the system or select appropriate matching orders already entered into the system to execute transactions.
Outright Transaction Reporting Order	This is a form of trading in which the buyer and seller negotiate with each other in advance on transaction conditions and report the results to the private placement corporate bond trading system to establish the transaction.
4. Transaction payment method	
Immediate settlement	<ul style="list-style-type: none"> - Settle immediately - Modification of orders not allowed
End-of-day settlement	<ul style="list-style-type: none"> - Settlement after trading hours - Modification of orders allowed
5. Cancel/Edit PPCB Trading Order	
<ul style="list-style-type: none"> - For unmatched negotiated orders, if the customer wishes to modify/cancel the order, please contact a consultant or call the hotline at 0243.7726699. - The information that can be modified includes: Trading volume/ Trading price/ Trading account. 	
6. Channel for receiving transactions of PPCB	
<ul style="list-style-type: none"> - At the transaction counter/Through the account manager. 	

IV. Procedure for Executing PPCB Transactions

1. *Step 1:* The customer opens a securities trading account at EVS and registers account information to trade PPCB. The customer can start trading one day after registering to trade PPCB.
2. *Step 2:* The customer signs the required documents and places a trading order:
 - Appendix V: Investor Confirmation Form before purchasing bonds.
 - PPCB buy/sell order form as prescribed by EVS.
3. *Step 3:* Order information verification
 - EVS checks the validity of the order and executes it on the system.
 - The order is sent to the trading system of the Stock Exchange.

- EVS notifies the customer of the transaction results.

4. *Step 4. Settlement*

The settlement time for PPCB transactions will depend on the payment method selected by the customer when placing the order:

- If the customer chooses the Immediate Settlement method: The transaction will be settled during trading hours. The customer can receive funds/PPCB after the order is matched and the counterparty has made the payment.
- If the customer chooses the End-of-Day Settlement method: The customer will receive funds/PPCB after trading hours.

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